

**YTL POWER INTERNATIONAL BERHAD**  
Company No. 199601034332 (406684-H)  
Incorporated in Malaysia

**Interim Financial Report**  
**31 March 2026**

**YTL POWER INTERNATIONAL BERHAD**  
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**31 March 2026**

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**YTL POWER INTERNATIONAL BERHAD**

[Company No. 199601034332 (406684-H)]

(Incorporated in Malaysia)

**INTERIM FINANCIAL REPORT**

Interim financial report on consolidated results for the financial period ended 31 March 2026.

The figures have not been audited.

**CONDENSED CONSOLIDATED INCOME STATEMENT**

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	CURRENT YEAR QUARTER 31.3.2026 RM'000	PRECEDING YEAR CORRESPONDING QUARTER 31.3.2025 RM'000	9 MONTHS ENDED	
			31.3.2026 RM'000	31.3.2025 RM'000
Revenue	5,084,191	4,889,815	15,697,470	16,253,110
Cost of sales	(4,036,805)	(3,643,747)	(12,119,689)	(12,211,211)
Gross profit	1,047,386	1,246,068	3,577,781	4,041,899
Other operating income	26,279	44,215	76,673	137,107
Other operating expenses	(321,534)	(367,443)	(1,035,797)	(1,043,096)
Profit from operations	752,131	922,840	2,618,657	3,135,910
Finance costs	(395,579)	(397,376)	(1,207,401)	(1,206,047)
Share of profits of investments accounted for using the equity method	86,191	109,780	295,354	308,857
<b>Profit before taxation</b>	442,743	635,244	1,706,610	2,238,720
Taxation	(100,721)	(127,063)	(417,582)	(446,807)
<b>Profit for the period</b>	342,022	508,181	1,289,028	1,791,913
<b>Attributable to:</b>				
Owners of the parent	325,812	489,413	1,262,941	1,727,703
Non-controlling interests	16,210	18,768	26,087	64,210
	342,022	508,181	1,289,028	1,791,913
<b>Earnings per share attributable to owners of the parent</b>				
Basic (sen)	3.77	6.02	14.69	21.29
Diluted (sen)	3.64	5.96	13.89	21.05

The Condensed Consolidated Income Statement should be read in conjunction with the audited annual financial statements for the year ended 30 June 2025 and the accompanying explanatory notes to the interim financial statements.

**YTL POWER INTERNATIONAL BERHAD**

[Company No. 199601034332 (406684-H)]

(Incorporated in Malaysia)

**INTERIM FINANCIAL REPORT****CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME**

	INDIVIDUAL QUARTER PRECEDING YEAR CORRESPONDING QUARTER		CUMULATIVE QUARTER 9 MONTHS ENDED	
	31.3.2026 RM'000	31.3.2025 RM'000	31.3.2026 RM'000	31.3.2025 RM'000
<b>Profit for the period</b>	342,022	508,181	1,289,028	1,791,913
<b>Other comprehensive (loss)/income:</b>				
<i>Items that will not be reclassified subsequently to income statement:</i>				
Financial assets at fair value through other comprehensive income	(6,987)	(6,182)	(5,094)	(7,458)
<i>Items that may be reclassified subsequently to income statement:</i>				
Cash flow hedges:				
- subsidiaries	627,289	(12,887)	649,426	(186,114)
Currency translation differences:				
- subsidiaries	(271,264)	197,671	(1,151,205)	(852,821)
- associates and joint ventures	(9,644)	(12,136)	(83,268)	(129,748)
	-----	-----	-----	-----
<b>Other comprehensive income/(loss) for the period, net of tax</b>	339,394	166,466	(590,141)	(1,176,141)
	-----	-----	-----	-----
<b>Total comprehensive income for the period</b>	<u>681,416</u>	<u>674,647</u>	<u>698,887</u>	<u>615,772</u>
<b>Attributable to:</b>				
Owners of the parent	669,607	659,913	698,105	594,832
Non-controlling interests	11,809	14,734	782	20,940
	-----	-----	-----	-----
	<u>681,416</u>	<u>674,647</u>	<u>698,887</u>	<u>615,772</u>

The Condensed Consolidated Statement of Comprehensive Income should be read in conjunction with the audited annual financial statements for the year ended 30 June 2025 and the accompanying explanatory notes to the interim financial statements.

**YTL POWER INTERNATIONAL BERHAD**  
[Company No. 199601034332 (406684-H)]  
(Incorporated in Malaysia)

**INTERIM FINANCIAL REPORT**

**CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION**

	<b>UNAUDITED</b>	<b>AUDITED</b>
	<b>As at</b>	<b>As at</b>
	<b>31.3.2026</b>	<b>30.6.2025</b>
	<b>RM'000</b>	<b>RM'000</b>
<b>ASSETS</b>		
<b>Non-current assets</b>		
Property, plant and equipment	38,811,964	36,020,424
Investment properties	1,557,088	1,322,723
Intangible assets	10,076,286	10,498,322
Service concession assets	324,097	638,388
Right-of-use assets	1,081,804	976,560
Post-employment benefit assets	56,052	64,187
Investments accounted for using the equity method	2,618,591	2,258,222
Investments	296,488	295,850
Derivative financial instruments	53,492	1,775
Operating financial assets	488,952	542,149
Deferred tax assets	87,374	73,902
Receivables, deposits and prepayments	3,174,785	2,991,384
	-----	-----
	58,626,973	55,683,886
	-----	-----
<b>Current assets</b>		
Inventories	883,304	876,666
Investments	804,733	1,217,181
Receivables, deposits and prepayments	4,663,528	4,777,264
Derivative financial instruments	523,466	15,850
Operating financial assets	69,225	67,714
Cash and bank balances	8,438,971	12,218,731
	-----	-----
	15,383,227	19,173,406
	-----	-----
<b>TOTAL ASSETS</b>	<b>74,010,200</b>	<b>74,857,292</b>
	=====	=====
<b>EQUITY AND LIABILITIES</b>		
Share capital	8,078,813	7,635,654
Reserves	14,046,291	13,711,132
	-----	-----
Equity attributable to owners of the parent	22,125,104	21,346,786
Non-controlling interests	182,590	267,384
	-----	-----
<b>TOTAL EQUITY</b>	<b>22,307,694</b>	<b>21,614,170</b>
	-----	-----

The Condensed Consolidated Statement of Financial Position should be read in conjunction with the audited annual financial statements for the year ended 30 June 2025 and the accompanying explanatory notes to the interim financial statements.

**YTL POWER INTERNATIONAL BERHAD**  
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**INTERIM FINANCIAL REPORT**

**CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION - Continued**

	<b>UNAUDITED</b>	<b>AUDITED</b>
	<b>As at</b>	<b>As at</b>
	<b>31.3.2026</b>	<b>30.6.2025</b>
	<b>RM'000</b>	<b>RM'000</b>
<b>LIABILITIES</b>		
<b>Non-current liabilities</b>		
Deferred taxation	3,401,091	3,537,100
Borrowings	35,798,486	35,369,839
Lease liabilities	375,742	404,659
Service concession obligations	-	230,540
Post-employment benefit obligations	50,143	56,500
Grants and contributions	736,738	769,713
Derivative financial instruments	3,520	40,769
Payables	1,948,928	1,982,953
	-----	-----
	42,314,648	42,392,073
	-----	-----
<b>Current liabilities</b>		
Payables and accrued expenses	6,275,310	6,488,758
Derivative financial instruments	152,259	164,386
Post-employment benefit obligations	12,474	13,614
Taxation	329,623	552,088
Borrowings	2,122,926	2,590,893
Lease liabilities	141,965	589,186
Service concession obligations	353,301	452,124
	-----	-----
	9,387,858	10,851,049
	-----	-----
<b>TOTAL LIABILITIES</b>	51,702,506	53,243,122
	-----	-----
<b>TOTAL EQUITY AND LIABILITIES</b>	74,010,200	74,857,292
	=====	=====
<b>Net assets per share attributable to ordinary equity holders of the parent (RM)</b>	2.56	2.53
	=====	=====

The Condensed Consolidated Statement of Financial Position should be read in conjunction with the audited annual financial statements for the year ended 30 June 2025 and the accompanying explanatory notes to the interim financial statements.

**YTL POWER INTERNATIONAL BERHAD**

[Company No. 199601034332 (406684-H)]

(Incorporated in Malaysia)

**INTERIM FINANCIAL REPORT****CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY  
FOR THE FINANCIAL PERIOD ENDED 31 MARCH 2026**

	-----Attributable to Owners of the Parent-----				Total RM'000	Non- controlling Interests RM'000	Total Equity RM'000
	Share Capital RM'000	Merger & Other Reserves RM'000	Treasury Shares RM'000	Retained Earnings RM'000			
At 1 July 2025	7,635,654	(671,135)	(46,734)	14,429,001	21,346,786	267,384	21,614,170
Profit for the financial period	-	-	-	1,262,941	1,262,941	26,087	1,289,028
Other comprehensive loss for the financial period	-	(564,836)	-	-	(564,836)	(25,305)	(590,141)
Total comprehensive (loss)/income for the financial period	-	(564,836)	-	1,262,941	698,105	782	698,887
Effects arising from changes in composition of the Group	-	-	-	1,655	1,655	12,523	14,178
Exercise of share options	5,786	(1,501)	-	1,501	5,786	-	5,786
Exercise of warrants	437,373	(38,255)	-	-	399,118	-	399,118
Dividends paid to non-controlling interests	-	-	-	-	-	(98,059)	(98,059)
Proceeds from exercise of warrants pending share issuance	-	356	-	-	356	-	356
Second interim dividend paid for the financial year ended 30 June 2025	-	-	-	(344,659)	(344,659)	-	(344,659)
Share option expenses	-	17,957	-	-	17,957	-	17,957
Statutory reserve transferred to retained earnings	-	(45)	-	45	-	(40)	(40)
At 31 March 2026	8,078,813	(1,257,459)	(46,734)	15,350,484	22,125,104	182,590	22,307,694

The Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the audited annual financial statements for the year ended 30 June 2025 and the accompanying explanatory notes to the interim financial statements.

**YTL POWER INTERNATIONAL BERHAD**

[Company No. 199601034332 (406684-H)]

(Incorporated in Malaysia)

**INTERIM FINANCIAL REPORT****CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY  
FOR THE FINANCIAL PERIOD ENDED 31 MARCH 2025**

	-----Attributable to Owners of the Parent-----				Total RM'000	Non- controlling Interests RM'000	Total Equity RM'000
	Share Capital RM'000	Merger & Other Reserves RM'000	Treasury Shares RM'000	Retained Earnings RM'000			
At 1 July 2024	7,091,870	504,511	(46,734)	12,504,415	20,054,062	(140,833)	19,913,229
Profit for the financial period	-	-	-	1,727,703	1,727,703	64,210	1,791,913
Other comprehensive loss for the financial period	-	(1,132,871)	-	-	(1,132,871)	(43,270)	(1,176,141)
Total comprehensive (loss)/income for the financial period	-	(1,132,871)	-	1,727,703	594,832	20,940	615,772
Effects arising from changes in composition of the Group	-	-	-	13,218	13,218	5,554	18,772
Exercise of share options	14,889	(2,690)	-	2,690	14,889	-	14,889
Dividends paid to non-controlling interests	-	-	-	-	-	(130,646)	(130,646)
Second interim dividend paid for the financial year ended 30 June 2024	-	-	-	(328,446)	(328,446)	-	(328,446)
Share option expenses	-	7,233	-	-	7,233	-	7,233
Statutory reserves transferred from retained earnings	-	2	-	(2)	-	1	1
At 31 March 2025	<u>7,106,759</u>	<u>(623,815)</u>	<u>(46,734)</u>	<u>13,919,578</u>	<u>20,355,788</u>	<u>(244,984)</u>	<u>20,110,804</u>

The Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the audited annual financial statements for the year ended 30 June 2025 and the accompanying explanatory notes to the interim financial statements.

**YTL POWER INTERNATIONAL BERHAD**

[Company No. 199601034332 (406684-H)]

(Incorporated in Malaysia)

**INTERIM FINANCIAL REPORT****CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS  
FOR THE FINANCIAL PERIOD ENDED 31 MARCH 2026**

	<b>9 MONTHS ENDED</b>	
	<b>31.3.2026</b>	<b>31.3.2025</b>
	<b>RM'000</b>	<b>RM'000</b>
<b>Cash flows from operating activities</b>		
Profit for the financial period	1,289,028	1,791,913
Adjustments for:		
Allowance for impairment of intangible assets	-	64,907
Allowance for impairment of inventories	1,187	1,260
Allowance for impairment of receivables (net of reversals)	175,793	93,815
Amortisation of contract costs	2,091	2,180
Amortisation of deferred income	(4,643)	(14,199)
Amortisation of grants and contributions	(11,145)	(1,860)
Amortisation of intangible assets	83,187	58,946
Amortisation of service concession assets	333,636	321,911
Bad debts written off	180	3,849
Depreciation of property, plant and equipment	998,421	898,845
Depreciation of right-of-use assets	154,642	136,702
Fair value loss/(gain) on derivatives	47	(2,472)
Fair value loss/(gain) on investments	13,115	(6,867)
Interest expense	1,207,401	1,206,047
Interest income	(31,363)	(20,211)
Net gain on disposal of investment properties	(252)	-
Net gain on disposal of property, plant and equipment	(11,122)	(10,389)
Property, plant and equipment written off	1,977	22,041
Provision for post-employment benefit	22,092	26,511
Share of profits of investments accounted for using the equity method	(295,354)	(308,857)
Share option expenses	17,994	7,246
Taxation	417,582	446,807
Unrealised loss on foreign exchange	115,136	174,910
Other non-cash items	770	(33)
	<u>4,480,400</u>	<u>4,893,002</u>
Changes in working capital:		
Inventories	(73,677)	28,595
Receivables, deposits and prepayments	20,983	(71,960)
Payables and accrued expenses	129,755	546,025
Cash flows from operations	<u>4,557,461</u>	<u>5,395,662</u>
Interest paid	(1,219,507)	(1,076,717)
Payment for service concession obligations	(370,984)	(278,616)
Payment to post-employment benefit obligations	(29,402)	(34,801)
Tax paid	(506,101)	(563,300)
Net cash flows from operating activities	<u>2,431,467</u>	<u>3,442,228</u>
<b>Cash flows from investing activities</b>		
Additional investments	(7,300)	(2,347)
Additional investment accounted for using the equity method*	(512,573)	(29,993)
Decrease in deposits maturing more than 90 days	275,870	-
Development expenditure incurred on investment properties	(335,050)	(238,887)

The Condensed Consolidated Statement of Cash Flows should be read in conjunction with the audited annual financial statements for the year ended 30 June 2025 and the accompanying explanatory notes to the interim financial statements.

**YTL POWER INTERNATIONAL BERHAD**

[Company No. 199601034332 (406684-H)]

(Incorporated in Malaysia)

**INTERIM FINANCIAL REPORT****CONDENSED CONSOLIDATED STATEMENT OF CASH FLOWS****FOR THE FINANCIAL PERIOD ENDED 31 MARCH 2026 – Continued**

	<b>9 MONTHS ENDED</b>	
	<b>31.3.2026</b>	<b>31.3.2025</b>
	<b>RM'000</b>	<b>RM'000</b>
<b>Cash flows from investing activities</b>		
Dividends received	370,261	345,943
Grants received	27,158	58,020
Interest received	35,353	15,182
Maturities/Withdrawals of income funds	487,876	800,421
Placements of income funds	(109,501)	(1,500,246)
Proceeds from disposal of investment	-	9,536
Proceeds from disposal of investment properties	1,620	-
Proceeds from disposal of property, plant and equipment	36,212	30,315
Purchase of intangible assets	(105,434)	(36,822)
Purchase of property, plant and equipment	(6,058,909)	(4,330,486)
Purchase of right-of-use assets	(87,973)	-
Net cash flows used in investing activities	<u>(5,982,390)</u>	<u>(4,879,364)</u>
<b>Cash flows from financing activities</b>		
Acquisition of interest in a subsidiary	-	(37)
Disposal of interest in a subsidiary	-	18,809
Dividends paid	(682,176)	(328,446)
Dividends paid to non-controlling interests	(118,059)	(130,646)
Placement of restricted deposits	(182,869)	(165,041)
Proceeds from borrowings	3,395,989	8,952,977
Proceeds from exercise of warrants pending share issuance	356	-
Proceeds from issuance of shares	404,904	14,889
Repayment of borrowings	(1,800,336)	(1,547,506)
Repayment of lease liabilities	(697,909)	(133,498)
Upliftment of restricted deposits	103,679	111,762
Net cash flows from financing activities	<u>423,579</u>	<u>6,793,263</u>
Net changes in cash and cash equivalents	(3,127,344)	5,356,127
Effects of exchange rate changes	(482,929)	(426,619)
Cash and cash equivalents at beginning of the financial year	11,771,627	8,728,362
Cash and cash equivalents at end of the financial period <i>[Note a]</i>	<u>8,161,354</u>	<u>13,657,870</u>

*[Note a]*

Cash and cash equivalents at the end of the financial period comprise:

	<b>RM'000</b>	<b>RM'000</b>
Fixed deposits	7,046,815	9,657,690
Cash and bank balances	1,392,156	4,190,339
	<u>8,438,971</u>	<u>13,848,029</u>
Restricted deposits, cash and bank balances	(194,202)	(127,737)
Deposits with maturity 90 days and more	(8,000)	(8,000)
Bank overdrafts	(75,415)	(54,422)
(included within short term borrowing in Note B9)	<u>8,161,354</u>	<u>13,657,870</u>

\*Includes payment for put option exercised by MoF Inc. of RM327.9 million.

The Condensed Consolidated Statement of Cash Flows should be read in conjunction with the audited annual financial statements for the year ended 30 June 2025 and the accompanying explanatory notes to the interim financial statements.

**YTL POWER INTERNATIONAL BERHAD**

[Company No. 199601034332 (406684-H)]

(Incorporated in Malaysia)

**INTERIM FINANCIAL REPORT**

**PART A – EXPLANATORY NOTES PURSUANT TO MFRS 134**

The interim financial report should be read in conjunction with the audited annual financial statements of the Group for the financial year ended 30 June 2025.

**A1. Accounting Policies and Methods of Computation**

The interim financial report is unaudited and has been prepared in accordance with Malaysian Financial Reporting Standard (“MFRS”) 134: “Interim Financial Reporting” and Chapter 9, part K paragraph 9.22 of the Main Market Listing Requirements of the Bursa Malaysia Securities Berhad (“Bursa Securities”).

The explanatory notes contained herein provide an explanation of the events and transactions that are significant to the understanding of the changes in the financial position and performance of the Group since the financial year ended 30 June 2025.

The accounting policies and methods of computations adopted by the Group in this interim financial report are consistent with those adopted in the annual audited financial statements for the financial year ended 30 June 2025.

The amendments to MFRSs which were effective for financial year beginning on or after 1 July 2025 do not have significant financial impact to the Group.

**A2. Seasonality or Cyclicity of Operations**

The business operations of the Group are not materially affected by any seasonal or cyclical factor.

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**INTERIM FINANCIAL REPORT**

**Notes – continued**

**A3. Disaggregation of Revenue**

	Individual Quarter		Cumulative Quarter	
	31.3.2026	31.3.2025	31.3.2026	31.3.2025
	RM'000	RM'000	RM'000	RM'000
<b>Power Generation</b>				
- Sale of electricity	2,378,505	2,515,921	7,470,482	8,795,459
- Sale of steam	184	53,622	66,256	171,380
- Others	42,948	64,155	141,963	214,228
	<u>2,421,637</u>	<u>2,633,698</u>	<u>7,678,701</u>	<u>9,181,067</u>
<b>Water &amp; Sewerage</b>				
- Supply of clean water and treatment and disposal of waste water	1,945,779	1,647,292	6,080,180	5,024,647
<b>Telecommunications</b>				
- Sale of devices	13,501	12,330	39,887	56,874
- Telecommunication services	70,380	73,611	205,765	199,917
- Telecommunication infrastructure	47,446	33,699	160,919	151,170
- Construction of telecommunication infrastructure	42,609	144,602	116,143	319,290
	<u>173,936</u>	<u>264,242</u>	<u>522,714</u>	<u>727,251</u>
<b>Data Center*</b>				
- Colocation services and others	224,551	31,382	407,737	66,487
<b>Investment holding activities</b>				
- Investment income	107,659	152,871	374,148	471,128
- Management, operation and maintenance fees	69,325	84,353	223,678	242,452
- Consultancy fees	51,701	61,994	174,471	295,319
- Others	89,603	13,983	235,841	244,759
	<u>318,288</u>	<u>313,201</u>	<u>1,008,138</u>	<u>1,253,658</u>
	<u>5,084,191</u>	<u>4,889,815</u>	<u>15,697,470</u>	<u>16,253,110</u>

\* Please refer to Note A8 for further details.

**A4. Unusual Items**

For the current financial year to date, there was no item of unusual nature that affects the assets, liabilities, equity, net income or cash flows of the Group.

## **YTL POWER INTERNATIONAL BERHAD**

[Company No. 199601034332 (406684-H)]

(Incorporated in Malaysia)

### **INTERIM FINANCIAL REPORT**

#### **Notes – continued**

#### **A5. Changes in Estimates of Amounts Reported**

There was no significant change to estimate of amount reported in prior interim periods or prior financial years.

#### **A6. Changes in Debt and Equity Securities**

No shares were repurchased from the open market for the current financial quarter and financial year to date. As at 31 March 2026, the number of treasury shares held was 56,054,431 ordinary shares.

For the current financial quarter and financial year to date, 8,815,301 ordinary shares and 178,519,415 ordinary shares were issued pursuant to the exercise of Warrants 2025/2028 at an exercise price of RM2.45 per Warrants 2025/2028.

For the current financial quarter and financial year to date, 2,589,800 ordinary shares and 11,127,200 ordinary shares were issued at an average exercise price of RM0.52 per share, pursuant to the exercise of employee's share options granted under the Company's Employees Share Option Scheme ("ESOS") 2021.

On 11 December 2025, the Company issued Islamic medium term notes with a nominal value of RM500.0 million bearing a profit rate of 4.08% p.a. under the Islamic Commercial Papers ("ICP")/Islamic Medium Term Notes ("IMTN") programme of up to RM7.5 billion ("ICP/IMTN Programme"). The proceeds of the issuance will be utilised for refinancing, to finance future projects/investments and/or general corporate purposes.

On 24 February 2026, the Company issued IMTNs of RM85.0 million bearing a profit rate of 3.54% p.a. under the ICP/IMTN Programme. The proceeds of the issuance will be utilised for refinancing, to finance future projects/investments and/or general corporate purposes.

On 3 March 2026, the ICP/IMTN Programme limit increased from RM7.5 billion to RM15.0 billion. On 19 March 2026, the Company issued IMTNs of RM270.0 million bearing a profit rate of 4.13% p.a. under the ICP/IMTN Programme. The proceeds of the issuance were utilised to repay the Company's outstanding IMTNs of RM130.0 million and RM140.0 million.

The outstanding debts are as disclosed in Note B9.

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**INTERIM FINANCIAL REPORT**

**Notes – continued**

**A7. Dividends Paid**

The following dividends were paid for the financial period ended 31 March 2026:-

	<u>RM'000</u>
In respect of the financial year ended 30 June 2025:	
An interim dividend of 4.0 sen per ordinary share paid on 10 July 2025	<u>337,517</u>
Second interim dividend of 4.0 sen per ordinary share paid on 23 October 2025	<u>344,659</u>

**A8. Segment Information**

The Group has five reportable segments as described below:

- a) Power Generation
- b) Water & Sewerage
- c) Telecommunications
- d) Data Center\*
- e) Investment holding activities

Management monitors the operating results of business segments separately for the purpose of making decisions about resources to be allocated and of assessing performance.

*\* During the period, the Group began reporting a new operating segment, Data Center as its contribution has become substantial. This segment focuses on providing advanced data center infrastructure services. Comparative figures have been re-presented accordingly.*

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**YTL POWER INTERNATIONAL BERHAD**

[Company No. 199601034332 (406684-H)]

(Incorporated in Malaysia)

**INTERIM FINANCIAL REPORT****Notes – continued**

Segment information for the financial period ended 31 March 2026:

	<b>Power</b>	<b>Water &amp; Sewerage</b>		<b>Tele-</b>	<b>Data</b>	<b>Investment</b>	<b>Group</b>
	<b>Generation</b>			<b>communications</b>	<b>Center*</b>	<b>holding</b>	
	<b>RM'000</b>	<b>Wessex</b>	<b>Ranhill</b>	<b>RM'000</b>	<b>RM'000</b>	<b>activities</b>	
		<b>Water</b>	<b>RM'000</b>			<b>RM'000</b>	<b>RM'000</b>
<b>Total Revenue</b>	7,678,701	4,794,095	1,337,901	531,962	463,584	1,010,489	15,816,732
<b>Inter-segment elimination</b>	-	(46,841)	(4,975)	(9,248)	(55,847)	(2,351)	(119,262)
<b>External Revenue</b>	<u>7,678,701</u>	<u>4,747,254</u>	<u>1,332,926</u>	<u>522,714</u>	<u>407,737</u>	<u>1,008,138</u>	<u>15,697,470</u>
<b>Segment profit/(loss) before tax</b>	<u>1,202,562</u>	<u>415,437</u>	<u>170,799</u>	<u>(310,591)</u>	<u>101,202</u>	<u>127,201</u>	<u>1,706,610</u>
Finance costs							1,207,401
Depreciation and amortisation							1,556,189
<b>EBITDA</b>							<u><u>4,470,200</u></u>

Segment information for the financial period ended 31 March 2025:

	<b>Power</b>	<b>Water &amp; Sewerage</b>		<b>Tele-</b>	<b>Data</b>	<b>Investment</b>	<b>Group</b>
	<b>Generation</b>			<b>communications</b>	<b>Center*</b>	<b>holding</b>	
	<b>RM'000</b>	<b>Wessex</b>	<b>Ranhill</b>	<b>RM'000</b>	<b>RM'000</b>	<b>activities</b>	
		<b>Water</b>	<b>RM'000</b>			<b>RM'000</b>	<b>RM'000</b>
<b>Total Revenue</b>	9,181,067	4,038,400	1,007,908	731,858	66,487	1,255,514	16,281,234
<b>Inter-segment elimination</b>	-	(21,661)	-	(4,607)	-	(1,856)	(28,124)
<b>External Revenue</b>	<u>9,181,067</u>	<u>4,016,739</u>	<u>1,007,908</u>	<u>727,251</u>	<u>66,487</u>	<u>1,253,658</u>	<u>16,253,110</u>
<b>Segment profit/(loss) before tax</b>	<u>1,987,727</u>	<u>72,610</u>	<u>75,662</u>	<u>(125,371)</u>	<u>19,396</u>	<u>208,696</u>	<u>2,238,720</u>
Finance costs							1,206,047
Depreciation and amortisation							1,402,525
<b>EBITDA</b>							<u><u>4,847,292</u></u>

\* Please refer to Note A8 for further details.

## YTL POWER INTERNATIONAL BERHAD

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### INTERIM FINANCIAL REPORT

#### Notes – continued

#### A9. Events After the Interim Period

There was no item, transaction or event of a material or unusual nature during the period from the end of the quarter under review to the date of this report.

#### A10. Changes in the Composition of the Group

There were no significant changes in the composition of the Group for the current financial period ended 31 March 2026, including business combinations, obtaining or losing control of subsidiaries and long-term investments, restructurings and discontinuing operations.

#### A11. Changes in Contingent Liabilities

There were no material changes in the contingent liabilities of the Group since the last financial year ended 30 June 2025.

#### A12. Fair Value Measurement

The Group measures fair value using the following fair value hierarchy that reflects the significance of the input used in making the measurements:

- a) Level 1 – quoted price (unadjusted) in active market for identical assets or liabilities;
- b) Level 2 – inputs other than quoted prices included within Level 1 that are observable for the assets or liabilities, either directly (that is, as prices) or indirectly (that is, derived from prices); and
- c) Level 3 – inputs for the assets or liabilities that are not based on observable market data (that is, unobservable inputs).

The following table presents the Group's financial assets and liabilities that are measured at fair value as at:

	Level 1	Level 2	Level 3	Total
	RM'000	RM'000	RM'000	RM'000
<b>31.3.2026</b>				
<b>Assets</b>				
Financial assets at fair value through profit or loss:				
- Income funds	-	804,488	-	804,488
- Equity investments	245	67,726	-	67,971
Financial assets at fair value through other comprehensive income	45,570	9,861	173,331	228,762
Derivatives used for hedging	-	576,958	-	576,958
Total assets	45,815	1,459,033	173,331	1,678,179
<b>Liabilities</b>				
Derivatives used for hedging	-	155,779	-	155,779
Total liabilities	-	155,779	-	155,779

**YTL POWER INTERNATIONAL BERHAD**

[Company No. 199601034332 (406684-H)]

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**INTERIM FINANCIAL REPORT****PART B – EXPLANATORY NOTES PURSUANT TO APPENDIX 9B OF THE LISTING REQUIREMENTS OF BURSA MALAYSIA  
SECURITIES BERHAD****B1. Review of the Results**

The comparison of the results is tabulated below:

	Individual Quarter		Variance %	Cumulative Quarter		Variance %
	31.3.2026 RM'000	31.3.2025 RM'000		31.3.2026 RM'000	31.3.2025 RM'000	
<b>Revenue</b>						
Power Generation	2,421,637	2,633,698	-8.1	7,678,701	9,181,067	-16.4
Water & Sewerage						
- Wessex Water	1,490,549	1,311,444	+13.7	4,747,254	4,016,739	+18.2
- Ranhill	455,230	335,848	+35.5	1,332,926	1,007,908	+32.2
Telecommunications	173,936	264,242	-34.2	522,714	727,251	-28.1
Data Center*	224,551	31,382	>100.0	407,737	66,487	>100.0
Investment holding activities	318,288	313,201	+1.6	1,008,138	1,253,658	-19.6
	<u>5,084,191</u>	<u>4,889,815</u>	+4.0	<u>15,697,470</u>	<u>16,253,110</u>	-3.4
<b>Profit/(Loss) before taxation</b>						
Power Generation	264,289	511,159	-48.3	1,202,562	1,987,727	-39.5
Water & Sewerage						
- Wessex Water	106,828	4,320	>100.0	415,437	72,610	>100.0
- Ranhill	73,270	28,320	>100.0	170,799	75,662	>100.0
Telecommunications	(114,992)	(41,428)	->100.0	(310,591)	(125,371)	->100.0
Data Center*	59,324	11,418	>100.0	101,202	19,396	>100.0
Investment holding activities	54,024	121,455	-55.5	127,201	208,696	-39.0
	<u>442,743</u>	<u>635,244</u>	-30.3	<u>1,706,610</u>	<u>2,238,720</u>	-23.8

\* Please refer to Note A8 for further details.

## YTL POWER INTERNATIONAL BERHAD

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### INTERIM FINANCIAL REPORT

#### Notes – continued

##### a) Current Quarter vs Preceding Year Corresponding Quarter

The Group recorded a profit before taxation of RM442.7 million for the current financial quarter, representing a decrease of 30.3% or RM192.5 million as compared to RM635.2 million recorded in the preceding year corresponding quarter.

The Group revenue of RM5,084.2 million for the current financial quarter ended 31 March 2026 represents an increase of RM194.4 million or 4.0% as compared to RM4,889.8 million recorded in the preceding year corresponding quarter.

The performance of the respective operating business segments for the current financial quarter ended 31 March 2026 as compared to the preceding year corresponding quarter is analysed as follows:

##### Power Generation

The lower profit before taxation was mainly due to lower retail and vesting margins.

The decrease in revenue was mainly due to lower generation units sold and strengthening of Ringgit Malaysia against Singapore Dollar, partially offset by higher pool prices.

##### Water & Sewerage

The higher revenue and profit before taxation was mainly due to a price increase as allowed by Ofwat, the regulator in the United Kingdom for Wessex Water Services Limited.

The higher revenue and profit before taxation was mainly due to the tariff increase for Ranhill SAJ Sdn. Bhd..

##### Telecommunications

The higher loss before taxation and lower revenue was mainly due to lower project revenue recorded.

##### Data Center

The higher revenue and profit before taxation was mainly due to the progressive completion and occupancy ramp-up of additional data halls.

##### Investment holding activities

The decrease in profit before taxation was mainly due to higher finance costs and lower share of profits of investments accounted for using the equity method.

The revenue approximated that of the preceding year corresponding quarter.

## YTL POWER INTERNATIONAL BERHAD

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### INTERIM FINANCIAL REPORT

#### Notes – continued

##### b) Current Year to date vs Preceding Year to date

The Group recorded a profit before taxation of RM1,706.6 million for the current financial period, representing a decrease of 23.8% or RM532.1 million as compared to RM2,238.7 million recorded in the preceding year corresponding period.

The Group revenue of RM15,697.5 million for the current financial period ended 31 March 2026 represents a decrease of RM555.6 million or 3.4% as compared to RM16,253.1 million recorded in the preceding financial period ended 31 March 2025.

Performance of the respective operating business segments for the period ended 31 March 2026 as compared to the preceding year corresponding period was consistent with the notes mentioned in (a) above with certain exceptions mentioned below:

##### Power Generation

The decrease in revenue and profit before taxation was mainly due to lower pool and retail prices, coupled with strengthening of Ringgit Malaysia against Singapore Dollar.

##### Investment holding activities

The decrease in profit before taxation was mainly due to higher finance costs.

The decrease in revenue was mainly due to lower sales recorded from the Brabazon project in the United Kingdom and lower consultancy services recorded by Ranhill Utilities Berhad.

#### B2. Comparison with Preceding Quarter

	<b>Current Quarter 31.3.2026 RM'000</b>	<b>Preceding Quarter 31.12.2025 RM'000</b>	<b>Variance % +/-</b>
Revenue	5,084,191	5,252,969	-3.2
Consolidated profit before taxation	442,743	603,753	-26.7
Consolidated profit after taxation	342,022	462,264	-26.0

The decrease in revenue and profit before taxation was mainly due to lower retail margin recorded in the Power Generation segment.

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## YTL POWER INTERNATIONAL BERHAD

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### INTERIM FINANCIAL REPORT

#### Notes – continued

#### B3. Prospects

The prospects of the respective business segments of the Group for the financial year ending 30 June 2026 are set out below:

##### Power Generation

YTL PowerSeraya Pte. Limited (“YTL PowerSeraya”), has commenced construction of a 600MW hydrogen-ready Combined Cycle Gas Turbine (CCGT) at its Pulau Seraya Power Station (PSPS) site in October 2024 with completion expected in December 2027. YTL PowerSeraya's CCGT power plant will be at least 30% volume hydrogen-ready, with the ability to be retrofitted to become operationally 100% hydrogen-ready in the future. This will aid in emission reduction as the combustion of hydrogen gas generates no greenhouse gases, thereby underscoring the organisation’s commitment to environmentally sustainable practices. Besides, this CCGT is based on highly efficient H-class technology, which offers significantly better efficiency and lower lifecycle generation costs compared with conventional CCGT technologies. This is particularly advantageous amid the current global shortage of gas turbines, which has driven up CCGT development costs substantially.

As power generation is an essential service, electricity demand is expected to remain stable. This segment will continue to focus on customer service, operational efficiency and exploring diversification beyond the core business into integrated multi-utilities supply.

##### Water & Sewerage

In February 2025, Wessex Water requested the Water Services Regulation Authority (Ofwat) to refer its final determination of the Wessex Water’s 2025–30 business plan to the Competition and Markets Authority (CMA). The CMA published its final decision in March 2026, delivering an improved and more supportive outcome for Wessex Water that strengthened the overall finance ability of the business plan. The CMA determination for Wessex Water represented the most successful outcome among companies that appealed, providing enhanced regulatory clarity and a firmer basis for long-term financial resilience. With the CMA process now concluded, Wessex Water is focused on implementing the final determination and continuing to deliver its 2025–30 investment programme. Wessex Water’s regulated asset base is projected to grow from RM26.1 (GBP4.9) billion to RM38.9 (GBP7.3) billion by 2030. Outside of the appointed business, Wessex Water continues to explore low risk opportunities for organic growth within the wider UK group.

##### Telecommunications

The Group’s YES #FirstTo5G and Infinite data plans which currently provide unlimited 5G plus 4G data and its Infinite+ device plans, enable users to experience the fifth generation of wireless mobile technology, delivering higher data speed, ultra-low latency, more reliable coverage, massive network capacity and a more uniform user experience. YTL Communications Sdn. Bhd. improved its competitiveness by rolling out Malaysia’s first 5G advanced network (faster speeds and lower latency vs 5G, includes AI integration) nationwide using Digital National Berhad’s (“DNB”) 5G network.

By continuing to offer affordable data plans and offering innovative 5G services, this segment is looking to increase its subscriber base bolstered by partnerships and collaborations.

## YTL POWER INTERNATIONAL BERHAD

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### INTERIM FINANCIAL REPORT

#### Notes – continued

##### Data Center

The Group is currently developing a large portion of the Kulai Young Estate into a large-scale solar power facility with a generation capacity of up to 500MW to co-power the adjacent 600MW green data center park. The first phase, involving a 215MWac solar power facility has been implemented.

The Group also plans to increase the green data center park's capacity to 1,000MW, of which 298MW is already contracted. The Group has currently invested RM8.1 billion in its data center business and is looking to expand geographically beyond the green data center park in Kulai.

##### Investment holding activities

Ryt Bank, operated by YTL Digital Bank Berhad, commenced commercial operations on 25 August 2025 following the issuance of its digital banking licence by the Ministry of Finance (MOF) effective 20 December 2024. Ryt Bank, backed by YTL Digital Capital Sdn. Bhd. and Sea Limited, received strong public interest upon its launch. By harnessing the power of Artificial Intelligence (AI) to provide an unparalleled customer experience, the bank intends to deliver financial services that are meaningful and inclusive while helping customers achieve their financial goals.

The Group is further investing in the national AI ecosystem through 70% owned subsidiary, YTL AI Labs Sdn. Bhd. ("YTL AI Labs"), the owner and developer of ILMU, Malaysia's own large language AI model. ILMU performs on par with the world's best while staying grounded in local needs, values, and context. The ILMU family of models which include ILMUChat, ILMU Claw and ILMU Coding are designed to be culturally aware, contextually intelligent, and fluent in Bahasa Melayu, delivering cutting-edge solutions that empower Malaysian businesses with intelligence that truly understands the market and the people they serve. Being a pioneer in Sovereign AI in the region, YTL AI Labs is well positioned to benefit for the growing demand for AI applications powered by AI models trained on to understand the local context and language.

The Group expects the performance of its business segments to remain resilient due to the essential nature of its operations and will continue to closely monitor the related risks and impact on all business segments.

#### **B4. Variance of Actual Profit from Financial Estimate, Forecast, Projection or Profit Guarantee**

The Group did not issue any financial estimate, forecast, projection or profit guarantee during the current financial year to date.

#### **B5. Audit Report of the preceding financial year ended 30 June 2025**

The Auditors' Report on the financial statements of the financial year ended 30 June 2025 did not contain any qualification.

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**INTERIM FINANCIAL REPORT****Notes – continued****B6. Profit for the period**

	<b>Current Quarter 31.3.2026 RM'000</b>	<b>Current Year To Date 31.3.2026 RM'000</b>
<b>Profit before taxation is stated after charging/(crediting):</b>		
Allowance for impairment of inventories	-	1,187
Allowance for impairment of receivables (net of reversals)	41,588	175,793
Amortisation of contract costs	685	2,091
Amortisation of deferred income	(1,501)	(4,643)
Amortisation of grants and contributions	(3,548)	(11,145)
Amortisation of intangible assets	26,524	83,187
Amortisation of service concession assets	110,747	333,636
Bad debts written off	15	180
Depreciation of property, plant and equipment	355,282	998,421
Depreciation of right-of-use assets	49,738	154,642
Fair value loss on derivatives	45	47
Fair value loss on investments	11,513	13,115
(Gain)/Loss on foreign exchange	(7,010)	110,122
Interest expense	395,579	1,207,401
Interest income	(9,277)	(31,363)
Net gain on disposal of investment properties	-	(252)
Net gain on disposal of property, plant and equipment	(5,989)	(11,122)
Property, plant and equipment written off	337	1,977
	<u>=====</u>	<u>=====</u>

There were no exceptional items charged/(credited) for the period.

**B7. Taxation**

	<b>Current Quarter 31.3.2026 RM'000</b>	<b>Current Year To Date 31.3.2026 RM'000</b>
In respect of current period		
- Income Tax	80,336	316,838
- Deferred Tax	20,385	100,744
	<u>100,721</u>	<u>417,582</u>

The Group's effective tax rate was lower than the Malaysian statutory income tax rate for the current financial quarter, mainly due to income subject to different tax jurisdictions. This was partially offset by non-deductibility of certain expenses for tax purposes. Conversely, the Group's effective tax rate for financial year to date was higher, mainly due to non-deductibility of certain expenses for tax purposes, partially offset by income subjected to different tax jurisdictions.

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**INTERIM FINANCIAL REPORT****Notes – continued****B8. Corporate Proposals**

There are no corporate proposals announced by the Company which have not been completed as at the date of this report.

**B9. Group Borrowings and Debt Securities**

The Group's borrowings as at 31 March 2026 are as follows:

	<b>Secured RM'000</b>	<b>Unsecured RM'000</b>	<b>Total RM'000</b>
<b>Current</b>			
Bank overdrafts	-	75,415	75,415
Bonds	121,760	85,000	206,760
Hire purchase	38	-	38
Revolving credit	30,000	1,198,500	1,228,500
Term loans	-	606,444	606,444
Trade loans	-	3,677	3,677
Convertible unsecured loan stocks ("CULS")	-	2,092	2,092
	<u>151,798</u>	<u>1,971,128</u>	<u>2,122,926</u>
<b>Non-current</b>			
Bonds	548,062	27,648,015	28,196,077
Hire purchase	6	-	6
Revolving credit	-	594,154	594,154
Term loans	4,814,486	2,193,763	7,008,249
	<u>5,362,554</u>	<u>30,435,932</u>	<u>35,798,486</u>
<b>Total borrowings</b>	<b><u>5,514,352</u></b>	<b><u>32,407,060</u></b>	<b><u>37,921,412</u></b>

The borrowings which are denominated in foreign currency are as follows:

	<b>Foreign currency '000</b>	<b>RM Equivalents '000</b>
US Dollar	99,439	401,485
Sterling Pound	3,748,358	19,977,624
Singapore Dollar	977,526	3,056,431

All borrowings of the subsidiaries are on non-recourse basis to the Company save and except for borrowings totalling RM909.3 million, for which the Company has provided corporate guarantees to the financial institutions.

**INTERIM FINANCIAL REPORT**

**Notes – continued**

**B10. Derivative Financial Instruments and Fair Value Changes of Financial Liabilities**

(a) Derivative Financial Instruments

As at 31 March 2026, the Group's outstanding derivatives are as follows:

<b>Type of Derivatives</b>	<b>Contractual notional amount RM'000</b>	<b>Fair Value RM'000</b>
<b><u>Fuel Swaps</u></b>		
- Less than 1 year	1,613,279	364,000
- 1 year to 3 years	342,528	43,595
- More than 3 years	74,852	3,290
<b><u>Currency forwards</u></b>		
- Less than 1 year	13,108,226	7,207
- 1 year to 3 years	1,829,515	1,164
- More than 3 years	132,530	1,923

The Group entered into fuel swaps to hedge highly probable forecast fuel purchases that are expected to occur at various dates in the future. The fuel swaps have maturity dates that match the expected occurrence of these transactions.

The Group entered into currency forwards to hedge highly probable forecast transactions denominated in foreign currency expected to occur at various dates in the future. The currency forwards have maturity dates that match the expected occurrence of these transactions.

All derivative financial instruments are executed with creditworthy counterparties with a view to limit the credit risk exposure of the Group.

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**YTL POWER INTERNATIONAL BERHAD**

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**INTERIM FINANCIAL REPORT****Notes – continued****(b) Fair Value Changes of Financial Liabilities**

The loss arising from fair value changes of financial liabilities for the current financial period ended 31 March 2026 are as follows:

Type of financial liabilities	Basis of fair value measurement	Reason for the loss	Fair value loss	
			Current quarter 31.3.2026 RM'000	Current year to date 31.3.2026 RM'000
Currency forwards	Foreign exchange differential between the contracted rate and the market forward rate	Foreign exchange rates differential between the contracted rate and the market forward rate which have moved unfavourably against the Group	(34)	(36)
Total			(34)	(36)

**B11. Material Litigation**

There were no material litigations since the date of the last audited financial statements of financial position.

**B12. Dividend**

The Board of Directors is pleased to declare an interim dividend of 4 sen per ordinary share for the financial year ending 30 June 2026.

The book closure and payment dates in respect of the aforesaid dividend are 25 June 2026 and 10 July 2026, respectively.

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**INTERIM FINANCIAL REPORT**

**Notes – continued**

**B13. Earnings Per Share**

**(i) Basic Earnings Per Share**

The basic earnings per share of the Group has been computed by dividing the profit attributable to Owners of the Parent by the weighted average number of ordinary shares in issue during the financial quarter and financial year to date as set out below:

	<b>Individual Quarter</b>		<b>Cumulative Quarter</b>	
	<b>31.3.2026</b>	<b>31.3.2025</b>	<b>31.3.2026</b>	<b>31.3.2025</b>
Profit attributable to Owners of the Parent (RM'000)	<u>325,812</u>	<u>489,413</u>	<u>1,262,941</u>	<u>1,727,703</u>
Weighted average number of ordinary shares ('000)	<u>8,634,634</u>	<u>8,123,222</u>	<u>8,599,013</u>	<u>8,116,949</u>
Basic earnings per share (Sen)	<u>3.77</u>	<u>6.02</u>	<u>14.69</u>	<u>21.29</u>

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**YTL POWER INTERNATIONAL BERHAD**

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**INTERIM FINANCIAL REPORT****Notes – continued****(ii) Diluted Earnings Per Share**

The diluted earnings per share of the Group has been computed by dividing the profit attributable to Owners of the Parent by the weighted average number of ordinary shares in issue during the financial quarter and financial year to date as set out below:

	<b>Individual Quarter</b>		<b>Cumulative Quarter</b>	
	<b>31.3.2026</b>	<b>31.3.2025</b>	<b>31.3.2026</b>	<b>31.3.2025</b>
Profit attributable to Owners of the Parent (RM'000)	<u>325,812</u>	<u>489,413</u>	<u>1,262,941</u>	<u>1,727,703</u>
<i>Weighted average number of ordinary shares – diluted ('000)</i>				
Weighted average number of ordinary shares - basic	8,634,634	8,123,222	8,599,013	8,116,949
Effect of unexercised Warrants 2025/2028	243,923	-	426,845	-
Effect of unexercised ESOS	<u>62,196</u>	<u>88,784</u>	<u>68,098</u>	<u>91,650</u>
	<u>8,940,753</u>	<u>8,212,006</u>	<u>9,093,956</u>	<u>8,208,599</u>
Diluted earnings per share (Sen)	<u>3.64</u>	<u>5.96</u>	<u>13.89</u>	<u>21.05</u>

\* Total cash expected to be received in the event of an exercise of all outstanding Warrants and ESOS is RM3,264.8 million. Accordingly, the Net Asset (NA) on a pro forma basis will increase by RM3,264.8 million resulting in a decrease in NA per share of RM0.03. In arriving at the Diluted earnings per share, NA and NA per share, no income has been accrued for the cash proceeds.

**By Order of the Board**

HO SAY KENG

Secretary

Kuala Lumpur

Dated: 28 May 2026